Professor Evan Jones

The course will be team taught by the staff of the Duke University Endowment (DUMAC) and provide an overview of institutional investment management theory and practices. Discussions and readings will focus on:

- the history and goal of institutional investment management
- current theoretical investment frameworks in portfolio creation
- an introduction to different asset classes (public and private equity, fixed income, hedge funds, real estate, commodities, etc.) and their place in an institutional portfolio from a risk / return and diversification perspective
- the players in the investment management industry
- current economic/market events affecting the investment environment as a whole and at the individual asset class level

Spring 2016

Tu 4:40pm-7:10pm

Econ 390.07

Codes: SS, EI